Note: Key data/information in this sample page is hidden, while in the report it is not.

1.1 Summary of quizalofop-P-ethyl technical production, 2009-H1 2012

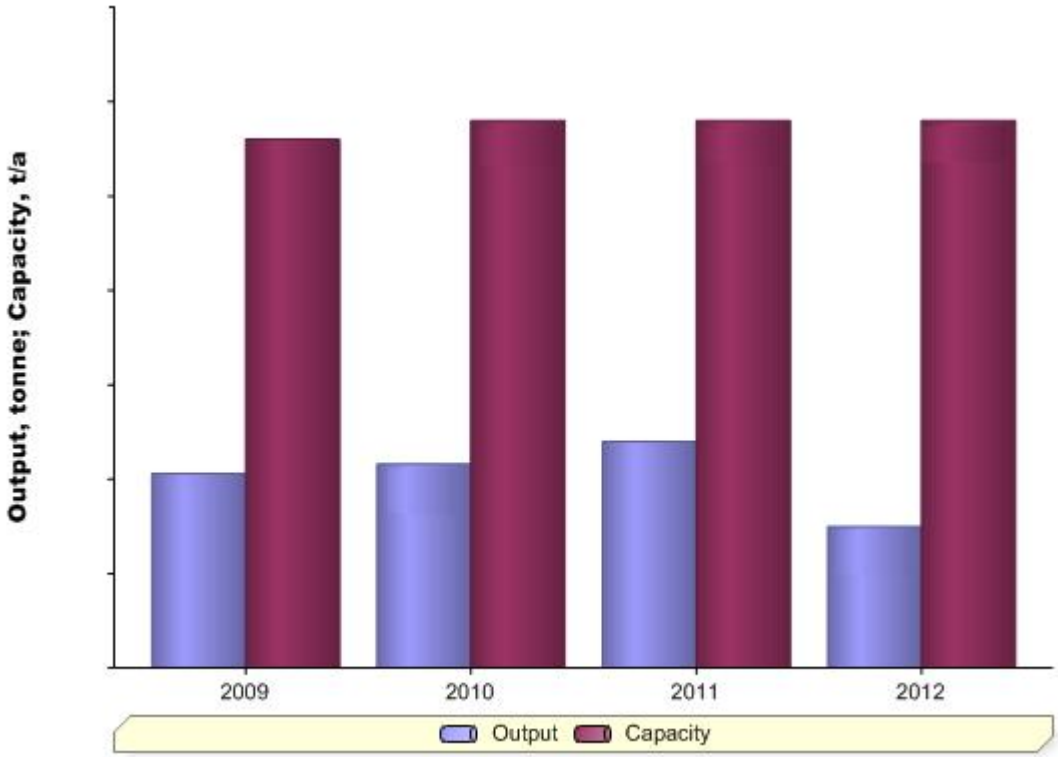
After the temporary registration of quizalofop-P-ethyl was obtained by Nippon Chemical Industrial Co., Ltd. (Nippon Chemical) in China in 1987, China began to engage in the research of quizalofop-P-ethyl. With the development of quizalofop-P-ethyl industry, the number of quizalofop-P-ethyl technical producers exceeded six; besides, the capacity and output of quizalofop-P-ethyl technical reached [redacted] and [redacted] tonnes respectively in 2003.

In 2009-2011, the output of quizalofop-P-ethyl technical sees a stable increase, with a CAGR of [redacted] which is mainly attributed to the steady increase of market demand for quizalofop-P-ethyl technical. On one hand, China's export volume of quizalofop-P-ethyl technical saw a steady increase, with a CAGR of [redacted] during this period. On the other hand, the domestic consumption of quizalofop-P-ethyl (converted to [redacted] TC) is stable at around [redacted] tonnes in 2009-2011.

However, quizalofop-P-ethyl industry has been in a status of overcapacity during [redacted] owing to blind expansion of quizalofop-P-ethyl technical in 2003-2009. The capacity of quizalofop-P-ethyl technical reached [redacted] in 2011, with a CAGR of [redacted] during 2003-2011, whereas its output is only [redacted] tonnes in 2011, with a CAGR of [redacted] in 2003-2011.

According to CCM's investigation, as of late June 2012, only three active quizalofop-P-ethyl producers run technical production in China with a total capacity of [redacted], namely Jiangsu Fengshan Group Co., Ltd. (Jiangsu Fengshan), Shandong Jingbo Agrochemicals Co., Ltd. (Shandong Jingbo) and Anhui Fengle Agrochemical Co., Ltd. (Anhui Fengle). And the three producers produced [redacted] tonnes of quizalofop-P-ethyl technical in H1 2012.

Figure 1.1-1 Capacity and output of quizalofop-P-ethyl technical in China, 2009- H1 2012



Note: Output of 2012 in the figure refers to output of H1 2012.

Source: CCM

Table 1.1-1 Active producer list of quizalofop-P-ethyl technical in China, as of June 2012

No.	Company	Location	Production status'12	Capacity (t/a)'12	Output (t)' H1 12	Output (t)' 2011
1	Jiangsu Fengshan Group Co., Ltd.	Jiangsu	Active	[redacted]	[redacted]	[redacted]
2	Shandong Jingbo Agrochemicals Co., Ltd.	Shandong	Active	[redacted]	[redacted]	[redacted]
3	Anhui Fengle Agrochemical Co., Ltd.	Anhui	Active	[redacted]	[redacted]	[redacted]
4	Anhui Huaxing Chemical Industry Co., Ltd.	Anhui	Idle	[redacted]	[redacted]	[redacted]
Total	/	/	/	[redacted]	[redacted]	[redacted]

Source: CCM